



**Patient Name:**

**Patient ID:**

**Date:**

**Episode Start Date:**

**Content of Comprehensive Assessment**

| Requirement   | Y/N | Comments |
|---|-----|----------|
| Admit timely  |     |          |
| Pt. strengths, goals and care preferences   |     |          |
| Continuing need for home care   |     |          |
| Review of all medications (Identify potential adverse reactions, ineffective drug therapy, side effects, significant drug reactions, duplication and noncompliance with meds. |     |          |
| Patients primary caregiver and other available support  |     |          |
| Willingness to provide care   |     |          |
| Availability and schedules  |     |          |
| Patients representative if any  |     |          |
| All pertinent diagnoses   |     |          |
| Mental, psychosocial and cognitive status   |     |          |
| Types of services, supplies and equipment required  |     |          |
| Frequency and duration of visits to be made   |     |          |
| Prognosis   |     |          |
| Rehab potential   |     |          |
| Functional limitations  |     |          |
| Activities permitted  |     |          |
| Nutritional requirements  |     |          |
| All Medications and Treatments  |     |          |
| Safety Measures   |     |          |
| Risk for Emergency dept visits and rehospitalizations   |     |          |
| Measures to mitigate risk of above  |     |          |
| Patient and caregiver education   |     |          |
| Pt. Specific interventions and education  |     |          |
| Measurable outcomes and goals mutually identified by the patient and agency   |     |          |
| Advance directives  |     |          |
| Copy of POC left in home  |     |          |
| Written instructions visit schedule   |     |          |
| Written instructions Med list   |     |          |
| Written instructions all treatment inc. therapy   |     |          |
| Written instructions 411 for clinical director  |     |          |